

August 15, 2023

Bridgman Foundation for **Educational Excellence** 9964 Gast Road Bridgman, MI 49106

Please find enclosed your tax return(s) for the year ended June 30, 2023. Requirements for signing and filing are provided on the instruction sheets attached to the taxpayer's copy in this portfolio. Please carefully examine your tax return(s) for completeness and accuracy. Please contact us if you have any questions.

Please sign and return the electronic filing authorization form(s), included in this portfolio. You may either use the enclosed business reply envelope to return it, or you may fax it to us at 616-949-7720. Your tax return will not be electronically filed until we receive the signed electronic filing form(s).

In order for us to properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs.

Thank you for your confidence in our firm. We look forward to working with you in the future.

**HUNGERFORD NICHOLS** 



AUGUST 14, 2023

BRIDGMAN FOUNDATION FOR EDUCATIONAL EXCELLENCE 9964 GAST ROAD BRIDGMAN, MI 49106

BRIDGMAN FOUNDATION FOR EDUCATIONAL EXCELLENCE:

ENCLOSED ARE THE ORIGINAL AND ONE COPY OF THE 2022 EXEMPT ORGANIZATION RETURN, AS FOLLOWS...

2022 FORM 990-EZ

EACH ORIGINAL SHOULD BE DATED, SIGNED AND FILED IN ACCORDANCE WITH THE FILING INSTRUCTIONS. THE COPY SHOULD BE RETAINED FOR YOUR FILES.

SINCERELY,

HUNGERFORD NICHOLS CPAS + ADVISORS

## TAX RETURN FILING INSTRUCTIONS

FORM 990-EZ

## FOR THE YEAR ENDING

JUNE 30, 2023

## PREPARED FOR:

BRIDGMAN FOUNDATION FOR EDUCATIONAL EXCELLENCE 9964 GAST ROAD BRIDGMAN, MI 49106

#### PREPARED BY:

HUNGERFORD NICHOLS CPAS + ADVISORS 800 SHIP ST #108 ST JOSEPH, MI 49085

## AMOUNT DUE OR REFUND:

NOT APPLICABLE

#### MAKE CHECK PAYABLE TO:

**NOT APPLICABLE** 

## MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

**NOT APPLICABLE** 

## RETURN MUST BE MAILED ON OR BEFORE:

NOT APPLICABLE

## **SPECIAL INSTRUCTIONS:**

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY NOVEMBER 15, 2023

## 50m 8879-TE

# IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2022, or fiscal year beginning  $\underline{JUL~1}$ , 2022, and ending  $\underline{JUN~30}$ , 20 $\underline{23}$ 

2022

OMB No. 1545-0047

Do not send to the IRS. Keep for your records. Department of the Treasury Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service Name of filer BRIDGMAN FOUNDATION FOR EDUCATIONAL EIN or SSN \*\*\_\*\*\*\* EXCELLENCE ALLAN BARKER Name and title of officer or person subject to tax TREASURER Part I Type of Return and Return Information Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. b Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_\_1b Form 990 check here 1a b Total revenue, if any (Form 990-EZ, line 9) 2b Form 990-EZ check here ... 2a b Total tax (Form 1120-POL, line 22) Form 1120-POL check here 3a Form 990-PF check here ... b Tax based on investment income (Form 990-PF, Part V, line 5) 4a Form 8868 check here ..... b Balance due (Form 8868, line 3c) 5b Form 990-T check here ..... b Total tax (Form 990-T, Part III, line 4) 6b 6a Form 4720 check here ..... b FMV of assets at end of tax year (Form 5227, Item D) Form 5227 check here ..... 8a Form 5330 check here ..... b Tax due (Form 5330, Part II, line 19) b Amount of credit payment requested (Form 8038-CP, Part III, line 22) Form 8038-CP check here Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that 🛛 I am an officer of the above entity or 🔲 I am a person subject to tax with respect to (name , (EIN)\_ of entity) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | authorize HUNGERFORD NICHOLS CPAS + ADVISORS 49106 Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax

| Part III | Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification 38318342638 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. BRIAN M. WISNESKI, CPA 08/14/23 ERO's signature Date

ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8879-TE (2022)

## Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2022

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form, as it may be made public.

Go to www.irs.gov/Form990EZ for instructions and the latest information.

Α	For th	e 2022 cale	endar year, or tax year beginning JUL 1, 2022, a	nd ending	JUN	30, 2	023
В	Check is	f ble:	C Name of organization		D Emplo	yer identifi	cation number
Г		ress change	BRIDGMAN FOUNDATION FOR EDUCATIONAL				
F	_	e change	EXCELLENCE	**	_***	***	
Ē	Initia	al return	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telep	hone numb	er
Ē	Fina	l return/ inated	9964 GAST ROAD		26	95880	338
Ē	=	nded return	City or town, state or province, country, and ZIP or foreign postal code		F Group	p Exemption	1
Ē		cation pending	BRIDGMAN, MI 49106		Numb	per	
G			od: X Cash Accrual Other (specify)		H Check	k 🔲	if the organization is
	Websi		WW.BRIDGMANFOUNDATION.ORG				ttach Schedule B
			s (check only one) $ \times$ 501(c)(3) $\sim$ 501(c) ( ) (insert no.) $\sim$ 4947(a)(1) (	or 527		n 990).	
		of organizat			,	,	
			and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total a		l.		
-		n (B)) are \$	500,000 or more, file Form 990 instead of Form 990-EZ			\$	80,985.
P	art I	Reve	nue, Expenses, and Changes in Net Assets or Fund Balances	see the instru	ctions fo	or Part I)	
_		Check i	f the organization used Schedule O to respond to any question in this Part I				X
_	1		ions, gifts, grants, and similar amounts received			1	7,484.
	2		service revenue including government fees and contracts			2	201.
	3		hip dues and assessments			3	
	4	Investme	nt income SEE SCHEDU	JLE O		4	1,021.
	5a		ount from sale of assets other than inventory 5a				
	°b		t or other basis and sales expenses 5b	5:	19.		
	0		oss) from sale of assets other than inventory (subtract line 5b from line 5a)			5c	-519.
	6		nd fundraising events:				
	١.		ome from gaming (attach Schedule G if greater than				
Jue	"	\$15,000)					
Revenue	h	,	ome from fundraising events (not including \$ of contributions				
æ	"		Iraising events reported on line 1) (attach Schedule G if the sum of such				
			ome and contributions exceeds \$15,000)	72,2	79.l		
	١,	-	ct expenses from gaming and fundraising events  6c	72,2	35.		
	١ ,		ne or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)		_	6d	29,244.
	7a		es of inventory, less returns and allowances 7a		1		
	'a		t of goods sold 7b		- Company		
	6		offit or (loss) from sales of inventory (subtract line 7b from line 7a)			7c	
	8		enue (describe in Schedule O)			8	
	9					9	37,431.
	10	Grants an	enue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 d similar amounts paid (list in Schedule 0) SEE SCHEDU	JLE O		10	8,392.
	11		aid to or for members			11	
"	40		other compensation, and employee benefits		- 1	12	
nses	13		nal fees and other payments to independent contractors			13	1,250.
ben	- 14		y, rent, utilities, and maintenance			14	
Expe	15	Printing, publications, postage, and shipping					0.
	16		enses (describe in Schedule 0) SEE SCHEDU	JLE O	⊢	16	4,277.
	17		enses. Add lines 10 through 16			17	13,919.
_	18		(deficit) for the year (subtract line 17 from line 9)			18	23,512.
şţ	19		s or fund balances at beginning of year (from line 27, column (A))				,
SS	1.0		ee with end-of-year figure reported on prior year's return)			19	163,445.
Net Assets	20		nges in net assets or fund balances (explain in Schedule 0)  SEE SCHEDU	JLE O		20	4,350.
ž	21		s or fund balances at end of year. Combine lines 18 through 20			21	191,307.
_		40001					

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2022)

BRIDGMAN FOUNDATION FOR EDUCATIONAL \*\*\_\*\*\* Form 990-EZ (2022) EXCELLENCE Page 2 Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II (A) Beginning of year (B) End of year 163,445. 22 191,307. 22 Cash, savings, and investments 23 23 Land and buildings Other assets (describe in Schedule 0) 24 163,445. 191,307. Total assets 25 26 Total liabilities (describe in Schedule 0) 0. 26 0. Net assets or fund balances (line 27 of column (B) must agree with line 21) 163,445. 27 191,307. Part III | Statement of Program Service Accomplishments (see the instructions for Part III) **Expenses** (Required for section Check if the organization used Schedule O to respond to any question in this Part III 501(c)(3) and 501(c)(4) What is the organization's primary exempt purpose? SEE SCHEDULE O organizations: optional for others.) Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title. OPEN WINDOW GRANT AWARDS TO TEACHERS TO ENRICH AND ENHANCE EDUCATIONAL OPPORTUNITIES FOR STUDENTS IN THE BRIDGMAN PUBLIC SCHOOLS SYSTEM. 6,951. (Grants \$ ) If this amount includes foreign grants, check here 28a 29 (Grants \$ ) If this amount includes foreign grants, check here 29a 30 ) If this amount includes foreign grants, check here 30a 31 Other program services (describe in Schedule O) ) If this amount includes foreign grants, check here 31a 6,951. Total program service expenses (add lines 28a through 31a) 32 Part IV | List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV) Check if the organization used Schedule O to respond to any question in this Part IV (b) Average hours (C) Reportable (d) Health benefits, (e) Estimated contributions to employee benefit plans, and deferred compensation compensation (Forms W-2/1099-MISC/ 1099-NEC) (if not paid, enter -0-) per week devoted to (a) Name and title amount of other position compensation JAMIE STARBUCK TRUSTEE 2.00 0. 0. 0. WAYNE HALL TRUSTEE 1.00 0. 0. 0. KELLY DARGUS TRUSTEE 1.00 0. 0. 0. JOHN ROYSE TREASURER 1.00 0. 0. 0. LINDA GEDEON-KUHN 1.00 FUND DEVELOPMENT CHAIR 0. 0. 0. DEBRA MENSINGER TRUSTEE 2.00 0. 0. 0. CATHY DEMUTH 0.\_ TRUSTEE 1.00 0. 0. RITA DE PEDRO PROJECTS CHAIR 0. 0. 1.00 0.

Form 990-EZ (2022)

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TRUSTEE

TRUSTEE

SHANE PETERS

ALLAN BARKER CHAIRMAN

GEORGE LEPENIOTIS

1.00

1.00

1.00

EXCELLENCE

Form 990-EZ (2022)

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Sch. O to respond to any question in this Part V X Yes No 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O Х 33 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended X documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)? 35a b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule 0 N/ 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III Х 35c 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," Х complete applicable parts of Schedule N 36 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions Х b Did the organization file Form 1120-POL for this year? 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee; or were any such loans made X in a prior year and still outstanding at the end of the tax year covered by this return? **b** If "Yes," complete Schedule L, Part II, and enter the total amount involved **39** Section 501(c)(7) organizations. Enter: N/A a Initiation fees and capital contributions included on line 9 **b** Gross receipts, included on line 9, for public use of club facilities N/A 39b 40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: 0. 0 • ; section 4912 \_\_\_\_\_ 0 • ; section 4955 section 4911 b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Х 40b c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed 0. e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter X transaction? If "Yes," complete Form 8886-T NONE 41 List the states with which a copy of this return is filed THE ORGANIZATION 2695880338 42 a The organization's books are in care of Telephone no. Located at 9964 GAST ROAD, BRIDGMAN, MI 49106 b At any time during the calendar year, did the organization have an interest in or a signature or other authority Yes No over a financial account in a foreign country (such as a bank account, securities account, or other financial 42b Х If "Yes." enter the name of the foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year Yes No 44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of X Form 990-EZ 44a b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead X of Form 990-EZ c Did the organization receive any payments for indoor tanning services during the year? Х 44c d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule 0 44d X 45a Did the organization have a controlled entity within the meaning of section 512(b)(13)? b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions

Page 3

Form		RIDGMAN FOUNDATION FOR	R EDUCATIO	ONAL		**_***	***		Page -
								Yes	No
46	Did the organization en	gage, directly or indirectly, in political campaign a	ctivities on behalf of	or in opposition	on to candidates for pu	ublic office?			
	If "Yes," complete Sche						46		X
Ра		01(c)(3) Organizations Only				E0 151			
		01(c)(3) organizations must answer question							
	Check ii the	organization used Schedule O to respond to	any question in	inis Pari VI				Yes	No
47	Did the organization en	gage in lobbying activities or have a section 501(h	n) election in effect o	luring the tax v	ear?				1
	· ·	C, Part II	,				47		Х
48	Is the organization a sc	hool as described in section 170(b)(1)(A)(ii)? If "Y	es," complete Sche	dule E			48		X
		ake any transfers to an exempt non-charitable relat					49a		X
		organization a section 527 organization?					49b	<u> </u>	
50	•	the organization's five highest compensated empl		ficers, director	s, trustees, and key er	nployees) who	each re	ceived i	nore
		ensation from the organization. If there is none, en lame and title of each employee		rage hours	(0) 5	(d) Health benef	to 1	e) Estim	atod
	(a) N	lame and title of each employee		devoted to	(C) Reportable compensation (Forms	contributions to	1	ount of	
		NONE	po	sition	W-2/1099-MISC/ 1099-NEC)	plans, and deferr compensation		mpens	ation
							_		
		, AMARIKAN MARKATAN M							
							+		
f	Total number of other e	mployees paid over \$100,000							
51	•	the organization's five highest compensated indep	endent contractors	who each rece	ived more than \$100,0	000 of compens	ation fr	om the	
	organization. If there is			<u></u>					
	(a) Name and busi	ness address of each independent contractor		(b	) Type of service	(C	Comp	ensatio	<u>n</u>
		ndependent contractors each receiving over \$100, mplete Schedule A? <b>Note:</b> All section 501(c)(3) or		tooh o	****				
52	completed Schedule A					ĺ	ΧY	oe	N
Unde		declare that I have examined this return, including							
		Declaration of preparer (other than officer) is based					ago uno	. 501101,	10 10
Sig	Signature of o	fficer				Date			
Her	1 001111	ROYSE, TREASURER				·			
	Type or print n		- 1	Ts :	l obsetti E	□ :f love			-
	'''	reparer's name Preparer's signa		Date	Check     self- emplo	if PTIN			
Pai	4 kpx	M. WISNESKI, BRIAN M. CPA	. WISNESK	08/14	1		072	3 B U	
	parer Firm's name		PAS + ADV		Firm's EIN				

269-983-0534

Phone no.

Use Only

Firm's address

800 SHIP ST #108

May the IRS discuss this return with the preparer shown above? See instructions

ST JOSEPH, MI 49085

### **SCHEDULE A**

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information. BRIDGMAN FOUNDATION FOR EDUCATIONAL

OMB No. 1545-0047

Open to Public

Employer identification number

\*\*\_\*\*\*\* EXCELLENCE Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (iii) Type of organization (i) Name of supported (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

EXCELLENCE Schedule A (Form 990) 2022

* _ *	*	*	*	*	*	*	Page	2
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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2018 (c) 2020 (d) 2021 (b) 2019 (e) 2022 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") ..... 7,812. 11,560. 14,438. 7,788. 7,484. 49,082. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf ..... 3 The value of services or facilities furnished by a governmental unit to the organization without charge ... 7,812. 7,788. 7,484. 11,560. 14,438. 49,082. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 49,082. 6 Public support. Subtract line 5 from line 4. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 **(b)** 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total 7,812. 11,560.7 Amounts from line 4 ..... 7,788. 7,484. 14,438. 49,082. 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, 2,054. 867. 738. 1,103. 1,222. 5,984. and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) ..... 55,066. 11 Total support. Add lines 7 through 10 Gross receipts from related activities, etc. (see instructions) First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)

		. (-)(-	-,	
	organization, check this box and stop here			
Sec	ction C. Computation of Public Support Percentage			=
14	Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	89.13	%
15	Public support percentage from 2021 Schedule A, Part II, line 14	15	87.86	%
16a	33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or mo	ore, ch	heck this box and	
	stop here. The organization qualifies as a publicly supported organization		[2	X
b	33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3%	or mo	ore, check this box	
	and stop here. The organization qualifies as a publicly supported organization		[	
17a	10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, a	nd line	e 14 is 10% or more,	
	and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part V	/I hov	v the organization	
	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		[	
b	10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 1	7a, ar	nd line 15 is 10% or	
	more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in	Part	VI how the	
	organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organiz	ation	<u>_</u>	
40	Drivete formulation of the organization did not shock a box on line 12, 16e, 16h, 17e, or 17h, shock this box or	d coo	instructions	

Schedule A (Form 990) 2022

	DICTOGRAM LOOMDELT	on ron r	DOCKLIONAL		
Schedule A (Form 990) 2022	EXCELLENCE			**-*****	aç
Part III Support Schedule for	r Organizations Described	in Section 5	09(a)(2)		
(Complete only if you chec	ked the box on line 10 of Part I or if	the organization	n failed to qualify under Part II.	If the organization fails to	)
qualify under the tests liste	ed below, please complete Part II.)				
Section A. Public Support					

Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per- formed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and						
h	3 received from disqualified persons  Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
_	amount on line 13 for the year Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6						
	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources		-				
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included on line 10b,						
	whether or not the business is						
40	regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital						
40	assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)  First 5 years. If the Form 990 is for the	o organization!s fi	rot accord third	fourth or fifth to	year on a section F	01(0)(2) organizatio	.n
14	check this box and stop here	ie organization s iii	st, second, third,	iourin, or min tax y	ear as a section 5	organizado	,
Sec	ction C. Computation of Publi	c Support Per	centage				
	Public support percentage for 2022 (I			column (fi)		15	%
	Public support percentage from 2021		•			16	%
	tion D. Computation of Inves						
	Investment income percentage for 20			ne 13, column (f))		17	%
18	Investment income percentage from	<b>2021</b> Schedule A,	Part III, line 17			18	%
	33 1/3% support tests - 2022. If the					3 1/3%, and line 17	is not
	more than 33 1/3%, check this box ar	nd <b>stop here.</b> The	organization quali	fies as a publicly s	upported organiza	tion	
b	33 1/3% support tests - 2021. If the	organization did n	ot check a box on	line 14 or line 19a	, and line 16 is mo	re than 33 1/3%, a	nd
	line 18 is not more than 33 $1/3\%$ , che						
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check th	is box and see ins		
22000	3 12-00-22					Schedule A	(Form 990) 2022

\*\*\_\*\*\* Page 3

# BRIDGMAN FOUNDATION FOR EDUCATIONAL EXCELLENCE

Schedule A (Form 990) 2022

\*\*\_\*\*\*\*\* Page 4

Vaa Na

## Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

## Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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\*\*\_\*\*\*\* Schedule A (Form 990) 2022 EXCELLENCE Page 5 Part IV | Supporting Organizations (continued) Yes No 11 Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a b A family member of a person described on line 11a above? 11b c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide 11c detail in Part VI. Section B. Type I Supporting Organizations Yes No 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the 1 supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, 2 supervised, or controlled the supporting organization. Section C. Type II Supporting Organizations Yes No 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed 1 the supported organization(s) Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how 2 the organization maintained a close and continuous working relationship with the supported organization(s). 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below. c The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions) 2 Activities Test. Answer lines 2a and 2b below. Yes No a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined 2a that these activities constituted substantially all of its activities. b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in 2b these activities but for the organization's involvement. 3 Parent of Supported Organizations. Answer lines 3a and 3b below. a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. За b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role placed by the organization in this regard. 3h

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	ng Organi	zations				
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See instructions.						
	All other Type III non-functionally integrated supporting organizations must		·				
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)			
1	Net short-term capital gain	1					
2	Recoveries of prior-year distributions	2					
3	Other gross income (see instructions)	3					
4	Add lines 1 through 3.	4					
5	Depreciation and depletion	5					
6	Portion of operating expenses paid or incurred for production or						
	collection of gross income or for management, conservation, or						
	maintenance of property held for production of income (see instructions)	6					
7	Other expenses (see instructions)	7					
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8					
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)			
1	Aggregate fair market value of all non-exempt-use assets (see						
	instructions for short tax year or assets held for part of year):						
а	Average monthly value of securities	1a					
b	Average monthly cash balances	1b					
С	Fair market value of other non-exempt-use assets	1c					
d	Total (add lines 1a, 1b, and 1c)	1d					
	Discount claimed for blockage or other factors						
	(explain in detail in Part VI):						
2	Acquisition indebtedness applicable to non-exempt-use assets	2					
3	Subtract line 2 from line 1d.	3					
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,						
	see instructions).	4					
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5					
6	Multiply line 5 by 0.035.	6					
7	Recoveries of prior-year distributions	7					
8	Minimum Asset Amount (add line 7 to line 6)	8					
Sect	ion C - Distributable Amount			Current Year			
1	Adjusted net income for prior year (from Section A, line 8, column A)	1					
2	Enter 0.85 of line 1.	2					
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3					
4	Enter greater of line 2 or line 3.	4					
5	Income tax imposed in prior year	5					
6	Distributable Amount. Subtract line 5 from line 4, unless subject to						
	emergency temporary reduction (see instructions).	6					
7	Check here if the current year is the organization's first as a non-functional	Illy integrated	d Type III supporting orga	nization (see			
	instructions)						

Schedule A (Form 990) 2022

EXCELLENCE Schedule A (Form 990) 2022 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Section D - Distributions **Current Year** 1 Amounts paid to supported organizations to accomplish exempt purposes 2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity 2 Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 6 Other distributions (describe in Part VI). See instructions. 7 7 Total annual distributions. Add lines 1 through 6. 8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions. 9 Distributable amount for 2022 from Section C, line 6 9 10 10 Line 8 amount divided by line 9 amount (iii) Underdistributions Distributable **Excess Distributions** Section E - Distribution Allocations (see instructions) Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 a From 2017 **b** From 2018 c From 2019 d From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2023. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2018 b Excess from 2019 c Excess from 2020 d Excess from 2021 e Excess from 2022

Schedule A (Form 990) 2022

Schedule A	(Form 990) 2022	EXCELLENCE		**_*	***** Page 8
Part VI	Supplemental Information Part IV, Section A, lines line 1; Part IV, Section D	<b>mation.</b> Provide the edition, 2, 3b, 3c, 4b, 4c, 5a, 6 lines 2 and 3: Part IV. Se	, 9a, 9b, 9c, 11a, 11b, and 1 ection E. lines 1c. 2a. 2b. 3a.	II, line 10; Part II, line 17a or 17b; Part Ic; Part IV, Section B, lines 1 and 2; Pa and 3b; Part V, line 1; Part V, Section	III, line 12; art IV, Section C, B. line 1e: Part V.
	(See instructions.)	l 8; and Part V, Section E	i, lines 2, 5, and 6. Also comp	olete this part for any additional inform	ation.
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## Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

2022

OMB No. 1545-0047

Name of the organization

BRIDGMAN FOUNDATION FOR EDUCATIONAL EXCELLENCE

Employer identification number

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Organization type (check one):							
Filers of:	Section:						
Form 990 or 990-E2	$\overline{X}$ 501(c)( $\overline{3}$ ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
Check if your organ	ization is covered by the General Rule or a Special Rule.						
Note: Only a sectio	n 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.						
General Rule							
	anization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.						
Special Rules							
sections 5 contributo	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
contributo literary, or	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.						
year, contr is checked purpose. I	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$						
•	zation that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> rt IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify						

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Name of organization

BRIDGMAN FOUNDATION FOR EDUCATIONAL

EXCELLENCE

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Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HONOR CREDIT UNION  8385 EDGEWOOD RD  BERRIEN SPRINGS, MI 49103	\$5,000.	Person Payroll X Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

4

Name of organization
BRIDGMAN FOUNDATION FOR EDUCATIONAL
EXCELLENCE

Employer identification number

\*\*\_\*\*\*\*

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number Name of organization BRIDGMAN FOUNDATION FOR EDUCATIONAL \*\*\_\*\*\* EXCELLENCE Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part | (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift Part (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

## SCHEDULE G (Form 990)

## Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990 or Form 990-EZ.

**ZUZZ**Open to Public

Go to www.irs.gov/Form990 for instructions and the latest information.

BRIDGMAN FOUNDATION FOR EDUCATIONAL Employer identification number

\*\*\_\*\*\*\*\* **EXCELLENCE** Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Internet and email solicitations Solicitation of government grants b Phone solicitations С 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

Schedule G (Form 990) 2022

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EXCELLENCE

\*\*\_\*\*\* Page 2

Pa	Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.					
		or fundraising event contributions and gre	(a) Event #1	(b) Event #2	(c) Other events	
				MOM &		(d) Total events (add col. (a) through
			GOLF	FOREVER	2	col. (c))
е			(event type)	(event type)	(total number)	. ,
Revenue	1	Gross receipts	59,352.	11,504.	1,423.	72,279.
R		aross receipts				
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)	59,352.	11,504.	1,423.	72,279.
_	3	Gross income (line 1 minus line 2)	3373321	11/3011	1/1200	72/2/30
	4	Cash prizes				
	_	Ni-manda milima				
Š	5	Noncash prizes				, , , , , , , , , , , , , , , , , , , ,
Direct Expenses	6	Rent/facility costs			7400 pp 2 2 20 0	
Exp						
irect	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses		7,965.	35.	43,035.
	10	Direct expense summary. Add lines 4 through				43,035. 29,244.
Pa	11 rt I			990, Part IV, line 19, or r	eported more than	23,244.
		\$15,000 on Form 990-EZ, line 6a.		· · · · · · · · · · · · · · · · · · ·		
e			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c)
Revenue				Sings, progressive sings		(2)
	1	Gross revenue				
		Over 1				
ses	2	Cash prizes	10010000000			
den	3	Noncash prizes				
Direct Expenses						
Dire	4	Rent/facility costs				
	5	Other direct expenses				
		•	Yes %	Yes %	Yes %	
	6	Volunteer labor	No	No	No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
	ľ		(2)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
9	Fnf	ter the state(s) in which the organization condu	icts gaming activities:			
		he organization licensed to conduct gaming ac				Yes No
b	lf "	No," explain:				
	_					
10a	We	ere any of the organization's gaming licenses re	evoked, suspended, or te	rminated during the tax v	ear?	Yes No
		Yes," explain:				

Sch	nedule G (Form 990) 2022 EXCELLENCE **	_***	***	Page 3
11	Does the organization conduct gaming activities with nonmembers?	🔲	Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	No
13	Indicate the percentage of gaming activity conducted in:	. —		
		13a	1	%
	a The organization's facility		+	<del></del>
	a An outside facility  Enter the name and address of the person who prepares the organization's gaming/special events books and records:	. [130		70
14	enter the name and address of the person who prepares the organization's garning/special events books and records.			
	Name			
	Address			
15	a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		Yes	☐ No
	If the transfer of the second			
t	o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
(	o If "Yes," enter name and address of the third party:			
	Name			
	Address			
	- Auditos			
16	Gaming manager information:			
	Name			Molec
	Gaming manager compensation \$			
	Description of services provided			
				Allect
	Director/officer Employee Independent contractor			
17	Mandatory distributions:			
	a Is the organization required under state law to make charitable distributions from the gaming proceeds to			
•	retain the state gaming license?		Yes	No
ı	notes the state garming incorporations required under state law to be distributed to other exempt organizations or spent in the	—		
•	organization's own exempt activities during the tax year \$			
Pa	art IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and	Part III lir	0 0 0	ah 10h
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.	art m, m	100 0, 0	, 100,
_	130, 130, 10, and 170, as applicable. Also provide any additional information. See instructions.			
_				
	· · · · · · · · · · · · · · · · · · ·			
				***************************************

# BRIDGMAN FOUNDATION FOR EDUCATIONAL \*\*\_\*\* Page 4 Schedule G (Form 990) EXCELLENCE Part IV Supplemental Information (continued) EXCELLENCE

## **SCHEDULE O** (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for the latest information. BRIDGMAN FOUNDATION FOR EDUCATIONAL Name of the organization EXCELLENCE

Employer identification number \*\*\_\*\*\*\*

DESCRIPTION OF PROPERTY:	AMOUNT:
DIVIDEND INCOME	972.
INTEREST INCOME	49.
TOTAL INCLUDED ON FORM 990-EZ, LINE 4	1,021.
FORM 990-EZ, PART I, LINE 10, GRANTS AND SIMILAR AMOUNTS PAID:	
ACTIVITY CLASSIFICATION: GRANT PAYMENTS TO IMPROVE EDUCATION W	ITHIN
DISTRICT  GRANTEE NAME: BRIDGMAN PUBLIC SCHOOLS	· · · · · · · · · · · · · · · · · · ·
GRANTEE ADDRESS: 9964 GAST ROAD BRIDGMAN, MI 49106	
GRANTEE RELATIONSHIP: MAIN RECIPIENT	
AMOUNT GIVEN:	6,951.
ACTIVITY CLASSIFICATION: GRANT PAYMENTS TO IMPROVE EDUCATION W	ITHIN
DISTRICT	VA. 81.
GRANTEE NAME: BRIDGMAN PUBLIC SCHOOLS	1995
GRANTEE ADDRESS: 9964 GAST ROAD BRIDGMAN, MI 49106	10.00
GRANTEE RELATIONSHIP: MAIN RECIPIENT	1 441
AMOUNT GIVEN:	1,441.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10	8,392.
FORM 990-EZ, PART I, LINE 16, OTHER EXPENSES:	7,711,0
DESCRIPTION OF OTHER EXPENSES:	AMOUNT:
ADVERTISING	104.

Schedule O (Form 990) 2022  Name of the organization  BRIDGMAN FOUNDATION FOR EDUCATIONAL  EXCELLENCE	Page Employer identification number
BANK FEES	1,138.
INSURANCE	743.
LICENSING	130.
SOFTWARE	1,609.
MISCELLANEOUS	60.
INVESTMENT FEES	414.
WEBSITE	79.
TOTAL TO FORM 990-EZ, LINE 16	4,277.
FORM 990-EZ, PART I, LINE 20, CHANGES IN NET ASSETS:	
CHANGES IN NET ASSETS OR FUND BALANCES:	AMOUNT:
UNREALIZED LOSS ON INVESTMENTS	4,350.
FORM 990-EZ, PART III, PRIMARY EXEMPT PURPOSE - TO COLLI	ECT AND DISPERSE
FORM 990-EZ, PART V, INFORMATION REGARDING PERSONAL BENITHE ORGANIZATION DID NOT, DURING THE YEAR, RECEIVE ANY I	
OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CO	NTRACT.
THE ORGANIZATION, DID NOT, DURING THE YEAR, PAY ANY PRE	MIUMS, DIRECTLY,
OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT.	